

Student Name: \_\_\_\_\_

SSN: \_\_\_\_\_

ISIR #: \_\_\_\_\_ EFC: \_\_\_\_\_

Dependency Status:      Dependent \_\_\_\_\_ Independent: \_\_\_\_\_ Verification Group: \_\_\_\_\_

<b>Family Household Information</b>	<b>ISIR</b>	<b>Verification Data</b>
Number in household		
Number in college		
<b>Student</b>	<b>ISIR</b>	<b>Verification Data</b>
Federal income tax filing status:  <i>IRS Data Retrieval:</i> <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Ineligible Is tax filing status HOH and ISIR marital status "Married" Y or N (may not be eligible to file HOH) ISIR marital status _____  Eligible to file 1040 A/EZ? Y or N      Exemptions: _____	1040      _____ 1040A    _____ 1040EZ    _____ Non-Filer _____	1040      _____    1040A    _____ 1040EZ    _____    Non-Filer    _____  <i>IRS Transcript Signed: YES or NO</i> <input type="checkbox"/> <i>IRIS Data Retrieval: IRS data transferred and wasn't changed</i>
AGI (1040 line 37; 1040A line 21; 1040EZ line 4)		
Student income earned from work (1040 = 7 + 12 + 18 + Box 14 (Code A) of IRS Sch K-1 (Form 1065), 1040A = 7, 1040EZ = 1)		
Spouse income earned from work (1040 = 7 + 12 + 18 + Box 14 (Code A) of IRS Sch K-1 (Form 1065), 1040A = 7, 1040EZ = 1)		
Taxes paid (1040 line 56; 1040A line 37; 1040EZ Line 10)		
Education Credits (1040 line 50; 1040A line 33)		
Untaxed portions of IRA distributions (1040 lines 15a—15b or 1040A lines 11a—11b). Exclude rollovers; If negative enter 0.		
Untaxed portions of pensions (1040 lines 16a—16b or 1040A lines 12a—12b). Exclude rollovers; If negative enter 0.		
Other (Tax exempt interest income-1040 line 8b/1040A line 8b; IRA & SEP-1040 lines 28+32/1040A line 17; Tax Deferred Pension & Ret. Saving Plans-W-2 Boxes 12a-12d codes D, E, F, G, H & S)		
Other Untaxed Income Not reported: Type: _____ _____		
Money received or paid on your behalf. (e.g., Bills, etc.)		

 Child Support Received?  No    Yes \$ \_\_\_\_\_    Child Support Paid?  No    Yes \$ \_\_\_\_\_

 Food Stamps (SNAP)?    No    Yes    If Yes, is documentation received? Y or N

Verification Outcome: Verified &amp; Released \_\_\_\_\_

Reviewed by/date: \_\_\_\_\_

Completed by/date: \_\_\_\_\_

Comments: \_\_\_\_\_

Parent(s)	ISIR	Verification Data
Federal income tax filing status: <i>IRS Data Retrieval:</i> <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Ineligible Is tax filing status HOH and ISIR marital status "Married" Y or N (may not be eligible to file HOH) ISIR marital status _____  Eligible to file 1040 A/EZ? Y or N Exemptions: _____	1040 _____ 1040A _____ 1040EZ _____ Non-Filer _____	1040 _____ 1040A _____ 1040EZ _____ Non-Filer _____ <i>IRS Transcript Signed: YES or NO</i> <input type="checkbox"/> <i>IRIS Data Retrieval: IRS data transferred and wasn't changed</i>
AGI (1040 line 37; 1040A line 21; 1040EZ line 4)		
Parent 1 income earned from work (1040 = 7 + 12 + 18 + Box 14 (Code A) of IRS Sch K-1 (Form 1065), 1040A = 7, 1040EZ = 1		
Parent 2 income earned from work (1040 = 7 + 12 + 18 + Box 14 (Code A) of IRS Sch K-1 (Form 1065), 1040A = 7, 1040EZ = 1		
Taxes paid (1040 line 56; 1040A line 37; 1040EZ Line 10)		
Education Credits (1040 line 50; 1040A line 33)		
Untaxed portions of IRA distributions (1040 lines 15a—15b or 1040A lines 11a—11b). Exclude rollovers; If negative enter 0.		
Untaxed portions of pensions (1040 lines 16a—16b or 1040A lines 12a—12b). Exclude rollovers; If negative enter 0.		
Other (Tax exempt interest income-1040 line 8b/1040A line 8b; IRA & SEP-1040 lines 28+32/1040A line 17; Tax Deferred Pension & Ret. Saving Plans-W-2 Boxes 12a-12d codes D, E, F, G, H & S)		
Other Untaxed Income Not reported: Type: _____		
Money received or paid on your behalf. (e.g., Bills, etc..)	XXXXXXXXXX	XXXXXXXXXXXXXXXXXX

Child Support Received?  No  Yes \$ \_\_\_\_\_ Child Support Paid?  No  Yes \$ \_\_\_\_\_

Food Stamps (SNAP)?  No  Yes If Yes, is documentation received? Y or N

Verification Outcome: Verified & Released \_\_\_\_\_

Reviewed by/date: \_\_\_\_\_

Completed by/date: \_\_\_\_\_

Comments: \_\_\_\_\_

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