

Student Name: _____

SSN: _____

ISIR #: _____ EFC: _____

Dependency Status: Dependent _____ Independent: _____ Verification Group: _____

Family Household Information	ISIR	Verification Data
Number in household		
Number in college		
Student	ISIR	Verification Data
Federal income tax filing status: <i>IRS Data Retrieval:</i> <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Ineligible Is tax filing status HOH and ISIR marital status "Married" Y or N (may not be eligible to file HOH) ISIR marital status _____	1040 _____ Non-Filer _____	1040 _____ Non-Filer _____ <i>IRS Transcript Signed: YES or NO</i> <input type="checkbox"/> <i>IRIS Data Retrieval: IRS data transferred and wasn't changed</i>
AGI (1040 Line 7)		
Student income earned from work (1040 = 1)		
Spouse income earned from work (1040 = 1)		
Taxes paid (1040 line 13 minus 1040 Schedule 2, Line 46)		
Education Credits (1040 Schedule 3, Line 50)		
IRA Deductions and Payments (1040 lines schedule 1. Line 28 + Line 32)		
Tax Exempt Interest Income (1040 Line 2a)		
Untaxed Portions of IRA, pension and annuity distributions (withdrawals) 1040 Line A minus Line B (exclude rollovers)		
Other Untaxed Income Not reported: Type: _____ _____		
Money received or paid on your behalf. (e.g., Bills, etc.)		

 Child Support Received? No Yes \$ _____ Child Support Paid? No Yes \$ _____

 Food Stamps (SNAP)? No Yes If Yes, is documentation received? Y or N

Verification Outcome: Verified & Released _____

Reviewed by/date: _____

Completed by/date: _____

Comments: _____

Parent(s)	ISIR	Verification Data
Federal income tax filing status: <i>IRS Data Retrieval:</i> <input type="checkbox"/> No <input type="checkbox"/> Yes <input type="checkbox"/> Ineligible Is tax filing status HOH and ISIR marital status "Married" Y or N (may not be eligible to file HOH) ISIR marital status _____	1040 ____ Non-Filer ____	1040 ____ Non-Filer ____ <i>IRS Transcript Signed: YES or NO</i> <input type="checkbox"/> <i>IRIS Data Retrieval: IRS data transferred and wasn't changed</i>
AGI (1040 Line 7)		
Parent income earned from work (1040 = 1)		
Parent income earned from work (1040 = 1)		
Taxes paid (1040 line 13 minus 1040 Schedule 2, Line 46)		
Education Credits (1040 Schedule 3, Line 50)		
IRA Deductions and Payments (1040 lines schedule 1. Line 28 + Line 32)		
Tax Exempt Interest Income (1040 Line 2a)		
Untaxed Portions of IRA, pension and annuity distributions (withdrawals) 1040 Line A minus Line B (exclude rollovers)		
Other Untaxed Income Not reported: Type: _____ _____		
Money received or paid on your behalf. (e.g., Bills, etc..)		

Child Support Received? No Yes \$ _____ Child Support Paid? No Yes \$ _____

Food Stamps (SNAP)? No Yes If Yes, is documentation received? Y or N

Verification Outcome: Verified & Released _____

Reviewed by/date: _____

Completed by/date: _____

Comments: _____
